



National Stock Exchange of India

Circular

| Department: LISTING | | | | |
|----------------------------------|--------------------------|--|--|--|
| Download Ref. No.: NSE/CML/58353 | Date: September 12, 2023 | | | |
| Circular Ref. No.: 1206/2023 | | | | |

To All Members,

Sub: Listing of Equity Shares of Saroja Pharma Industries India Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from September 13, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from September 13, 2023.

For and on behalf of **National Stock Exchange of India Limited**

Jalpa Mehta Manager



Annexure

| Symbol | SAROJA | |
|------------------------------------|---|--|
| Name of the Company | Saroja Pharma Industries India Limited | |
| Series | ST (Trade for Trade Surveillance Segment (TFTS) | |
| | - Settlement Type 'W') | |
| ISIN | INE0PCL01011 | |
| Face Value | Rs. 10/- | |
| Paid-up Value | Rs. 10/- | |
| Issue Price for the current public | Rs. 84/- per share | |
| issue | | |
| Security Description | Equity shares of Rs. 10/- each fully paid up | |
| No. of securities | 4020486 | |
| Distinctive number range | 1 to 4020486 | |
| Market lot & Market Maker | 1600 Equity Shares | |
| Minimum Quantity | | |
| Market Maker Maximum | The Spread shall be within 10% | |
| Permissible Spread | | |
| Type of market | Continuous Market | |
| Pari Passu | Yes | |
| Lock in details | As per Annexure I | |
| Remarks | Security can move from one type of market to | |
| | another by giving a notice of one month to the | |
| | Exchange which will be intimated to the market. | |

The equity shares of Saroja Pharma Industries India Limited (Symbol: SAROJA) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type 'W') and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ''N") as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:

Saroja Pharma Industries India Limited 305, Kailash Tower, Shiv Shristi Complex, Goregaon Link Road, Mulund West,

Mumbai-400080

Tel: +91 (022) 2081 0011

Email id: info@sarojapharma.com
Web Site: www.sarojapharma.com

Address of Corporate Office of the Company: Saroja Pharma Industries India Limited

Shop No. 209, 2nd Floor,

Ecstacy, City of Joy, Jata Shankar Dosa Marg,

Mulund West, Mumbai-400080

Company Secretary: Ms. Nikita Kumar

Web Site: www.sarojapharma.com
Email id: cs@sarojapharma.com



Address of Registrar & Transfer Agents of the Company: KFin Technologies Private Limited

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally,

Hyderabad – 500 032, Telangana Tel. Number: +91 40 6716 2222 Email Id: spiil.ipo@kfintech.com Website: www.kfintech.com

Contact Person: Mr. M Murali Krishna

Market Maker:

Swastika investmart Limited

Flat No.18, 2nd Floor, North Wing, Madhaveshwar Co-op- Hsg Society Ltd, Madhav Nagar,11/12, S. V. Road, Andheri West, Mumbai– 400058

Telephone Number: +91-22-26254568-69 Email Id: merchantbanking@swastika.co.in

Website: www.swastika.co.in

Contact Person: Mr. Mohit R. Goyal.

Annexure I

Saroja Pharma Industries India Limited

| No. of Equity Shares | Distinctive Nos. | | |
|----------------------|------------------|---------|-------------|
| Fully Paid-up | From | To | Lockin To |
| 7000 | 1 | 7000 | 07-Sep-2026 |
| 3000 | 7001 | 10000 | 07-Sep-2024 |
| 200000 | 10001 | 210000 | 07-Sep-2026 |
| 15822 | 210001 | 225822 | 07-Sep-2026 |
| 2101472 | 225823 | 2327294 | 07-Sep-2024 |
| 572378 | 2327295 | 2899672 | 07-Sep-2026 |
| 26400 | 2899673 | 2926072 | 07-Sep-2024 |
| 9600 | 2926073 | 2935672 | 07-Sep-2026 |
| 2 | 2935673 | 2935674 | 07-Sep-2024 |
| 2 | 2935675 | 2935676 | 07-Sep-2024 |
| 2 | 2935677 | 2935678 | 07-Sep-2024 |
| 2 | 2935679 | 2935680 | 07-Sep-2024 |
| 2 | 2935681 | 2935682 | 07-Sep-2024 |
| 2 | 2935683 | 2935684 | 07-Sep-2024 |
| 2 | 2935685 | 2935686 | 07-Sep-2024 |
| 1084800 | 2935687 | 4020486 | Free |
| 4020486 | Total | | |